**INTEREST RATES MARKET NOTICE**

**Date: 4 August 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN491”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 4 August 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN491

**Nominal Issued** R 60,000,000.00

**Issue Price** R 60,000,000.00

**Coupon** 12.367% (3 Month JIBAR as at 4 August 2017 of 7.067% plus 530 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 June 2022

**Books Closed Date(s)** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 4 August 2017

**Date Convention** Following

**Interest Commencement Date** 4 August 2017

**First Interest Payment Date** 7 September 2017

**Call / Step Up Date** 7 December 2017

**ISIN No.** ZAG000145798

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN491%20Pricing%20Supplement%2004082017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN491%20Pricing%20Supplement%2004082017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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